

April 30, 2026

The Listing Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001	The Listing Department, National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex, Bandra (E) Mumbai – 400 051
---	---

Subject: Prior Intimation of date of the Board Meeting pursuant to Regulation 50 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/ Madam,

Pursuant to Regulation 50 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby intimate that a meeting of the Board of Directors of Veritas Finance Limited (Formerly known as Veritas Finance Private Limited) is scheduled to be held on Thursday, May 07, 2026, inter-alia:

- a) To consider and approve the Audited financial statements/results for the quarter and financial year ended March 31, 2026.
- b) to consider and approve the fund raising by way of issue of redeemable and non-convertible debentures aggregating up to Rs. 2000,00,00,000/- (Rupees Two Thousand Crores Only) in one or more series/tranches on private placement basis.

Further, pursuant to our letter dated March 26, 2026, the trading window for dealing in Debt Securities of the Company, shall remain closed from April 01, 2026, till 48 hours after the declaration and submission of financial results of the Company to the stock exchanges for the quarter and financial year ended March 31, 2026, (both days inclusive).

We request you to kindly take the same on record.

Thanking you.

For Veritas Finance Limited
(Formerly known as Veritas Finance Private Limited)

V. Aruna
Company Secretary & Compliance officer
M.No. A60078

Veritas Finance Limited

(formerly known as Veritas Finance Private Limited)

SKCL Central Square 1, South and North Wing, 7th Floor, Unit # C28 - C35,
CIPET Road, Thiru Vi ka Industrial Estate, Guindy, Chennai 600032.

Tel: 044 46150011; web: www.veritasfin.in; email: corporate@veritasfin.in

CIN: U65923TN2015PLC100328